



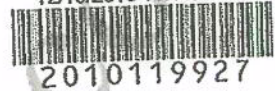
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SANITARY AND IMPROVEMENT DISTRICT NO. 386
OF
DOUGLAS COUNTY, NEBRASKA

STATEMENT

STATE OF NEBRASKA)
) ss.:
COUNTY OF DOUGLAS)

JOSEPH P. ROGERS, being first duly sworn, states that he is the Clerk of Sanitary and Improvement District No. 386 of Douglas County, Nebraska, and makes the following statement in compliance with Section 31-727.03, R.R.S. 2004, regarding same:

1. The names of the current Board of Trustees:

Michael F. Rogers - CHAIRMAN
Joseph P. Rogers - CLERK
James T. Shaw
Jose A. Morales

2. The names of the current attorney, accountant and fiscal agent for the District:

ATTORNEY Pansing Hogan Ernst & Bachman LLP
ACCOUNTANT Hancock & Dana, P.C.
FISCAL AGENT Ameritas Investment Corp.

3. Principal indebtedness as of June 30, 2010:

WARRANTS General \$243,917.40
Construction \$-0-
BONDS \$5,055,000.00

4. Current tax rate (cents per \$100.00 valuation pursuant to 2010-11 budget):

Bond (Construction) Fund \$0.650001
General Fund \$0.200000
TOTAL \$0.850001

Clerk of Sanitary and Improvement District No. 386
of Douglas County, Nebraska

SUBSCRIBED and sworn to before me this 16 day of December, 2010.

Notary Public